SEC Form 5

FORM 5

Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. See Instruction 1(b)

Form 3 Holdings Reported.

UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

ANNUAL STATEMENT OF CHANGES IN BENEFICIAL **OWNERSHIP**

OMB Number: 3235-0362 Estimated average burden hours per response: 1.0

| Form 4 Transa | actions Reported. | | Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940 | | | | | | | | | |
|--|-------------------|---------|--|----------------------|--|---------------------------------|--|--|--|--|--|--|
| 1. Name and Addi EVINS DA | 1 0 | Person* | 2. Issuer Name and Ticker or Trading Symbol <u>CBRL GROUP INC</u> [CBRL] | | ationship of Reporting P k all applicable) Director | erson(s) to Issuer 10% Owner | | | | | | |
| (Last) (First) (Middle) 305 HARTMANN DR | | | 3. Statement for Issuer's Fiscal Year Ended (Month/Day/Year) 07/27/2004 | X | X Officer (give title Other (specify below) below) CBRL Group Chairman of Board | | | | | | | |
| (Street) LEBANON (City) | EBANON TN 37087 | | 4. If Amendment, Date of Original Filed (Month/Day/Year) | 6. Ind Line) X | · · | | | | | | | |
| Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned | | | | | | | | | | | | |

Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned

| 1. Title of Security (Instr. 3) | 2. Transaction Date (Month/Day/Year) | 2A. Deemed Execution Date, if any (Month/Day/Year) | 3. Transaction Code (Instr. 8) | 4. Securities Acq Of (D) (Instr. 3, 4 | | or Disposed | 5. Amount of Securities Beneficially | 6. Ownership Form: Direct | 7. Nature of Indirect Beneficial Ownership (Instr. 4) |
|---------------------------------|--|---|---|--|---------------|-------------|--|--------------------------------------|---|
| | | | | Amount | (A) or (D) | Price | Owned at end of Issuer's Fiscal Year (Instr. 3 and 4) | (D) or Indirect (I) (Instr. 4) | |
| Common Stock | 03/29/2004 | | G | 10,000 | D | \$0 | 20,000 ⁽¹⁾ | Ι | Held by spouse |
| Common Stock | 03/29/2004 | | G | 10,000 | D | \$0 | 10,000(1) | I | Held by spouse |
| Common Stock | 03/29/2004 | | G | 10,000 | D | \$0 | 0(1) | I | Held by spouse |
| Common Stock | | | | | | | 34,000 | D | |

Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

| 1. Title of Derivative Security (Instr. 3) | 2. Conversion or Exercise Price of Derivative Security | 3. Transaction Date (Month/Day/Year) | 3A. Deemed Execution Date, if any (Month/Day/Year) | Code (Instr. 8) | 5. Number of Derivative Securities Acquired (A) or Disposed of (D) (Instr. 3, 4 and 5) | | 6. Date Exercisable and Expiration Date (Month/Day/Year) | | 7. Title and Amount of Securities Underlying Derivative Security (Instr. 3 and 4) | | 8. Price of Derivative Security (Instr. 5) | 9. Number of derivative Securities Beneficially Owned Following Reported Transaction(s) (Instr. 4) | 10. Ownership Form: Direct (D) or Indirect (I) (Instr. 4) | 11. Nature of Indirect Beneficial Ownership (Instr. 4) |
|---|---|--|---|--------------------|---|-----|--|--------------------|---|--|---|--|--|--|
| | | | | | (A) | (D) | Date Exercisable | Expiration Date | Title | Amount or Number of Shares | | | | |

Explanation of Responses:

1. Mr. Evins specifically disclaims any and all interests, direct or indirect, in the reported securities owned directly or indirectly by his spouse.

Dan W. Evins by Linda Vantrease, Attorney-in-fact

09/10/2004

** Signature of Reporting Person Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

* If the form is filed by more than one reporting person, see Instruction 4 (b)(v).

** Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.

OMB APPROVAL